

**Economic Development Incentive Application  
Department of Housing and Economic Development  
Palm Beach County**

**1. SIGNATURE**

The undersigned person hereby affirms that he or she has been duly authorized and empowered to verify, execute and deliver this Application, that he or she will read this and he or she has knowledge of all of the facts stated herein, and that this Application, and all information submitted in connection herewith, shall be complete and accurate and shall contain no misstatements, misrepresentations, or omissions of material facts, to the best of his or her knowledge and belief.

Name: \_\_\_\_\_

Signature: \_\_\_\_\_

Title: \_\_\_\_\_

Company: \_\_\_\_\_

Date: \_\_\_\_\_

**2. BUSINESS INFORMATION**

A. Legal name of the Applicant:

B. Please provide contact information for the primary contact at the Applicant.

*Name*

*Title*

*Telephone No.*

*Email Address*

*Street Address*

*City*

*State*

*Zip Code*

*Country*

C. Name of Ultimate Parent Company (if applicable):

D. Applicant's or Ultimate Parent Company's (if applicable) ticker symbol:

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- E. Applicant's Federal Employer Identification Number:
- F. Applicant's Reemployment Assistance Number (Formerly Unemployment #):
- G. Applicant's Florida Sales Tax Registration Number (if applicable):
- H. Last day of Applicant's fiscal year (e.g., December 31, September 30, etc.):
- I. Total number of employees (on a Full-Time Equivalent Job Basis) who are currently employed by the Ultimate Parent Company and its Subsidiaries (including the Applicant) in Florida:
- J. Total number of employees (on a Full-Time Equivalent Job Basis) who are currently employed by the Ultimate Parent Company and its Subsidiaries (including the Applicant) worldwide:
- K. What type of legal entity is the applicant?

C-Corporation  S-Corporation   
Limited Liability Company  Partnership

L. Is it presently anticipated that the Applicant will have corporate income tax liability in Florida?

Yes  No

M. Trade level of business:

Wholesale  Professional  Office   
Manufacturing  Service  Other

### 3. PROJECT OVERVIEW

A. Which of the following best describes the Applicant, (FL Statues 196.1995; FL Statues 196.012):

New business to Florida and Palm Beach County (FL Statues 196.012 (14))

New business to Palm Beach County

B. How many employees of the Applicant, the Ultimate Parent Company and its Subsidiaries (other than the Applicant) will be transferred from other Florida locations in connection with the Project (on a Full-Time Equivalent Job Basis), please indicate the number of employees being transferred and from which Florida County?

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- C. Please describe the Project, including the specific business activity(ies) and functions of the Project:
- D. What is the anticipated commencement date of the Project?
- E. Break down of the Project's primary business activity(ies)/job functions and the corresponding wages:

Applicant's Activities	6 Digit NAICS Code(s)	Project Function (total = 100%)	Average Annualized Wage (\$)

- F. Please provide the address of the proposed permanent location of the Project:

*Street Address*  
*City*

*State*

*Zip Code*

- G. Will the Project be located in a current or proposed Brownfield Area?

Yes  No

If Yes, does the proposed site have a Brownfield Site Rehabilitation Agreement in place or are you pursuing one?

Yes  No  If yes, identify the site number?

Will the Project be located in a designated Rural Area of Opportunity?

Yes  No  If yes, which area?

Will the Project be located in an Urban area?

Yes  No  If yes, describe?

- H. Which of the following best describes the location of the Project:

- Regional headquarters If it is a regional headquarters, what region?
- National headquarters
- International headquarters
- Not applicable

- I. Please provide an estimate of the percentage of goods or services from the Project that will be sold or delivered to customers outside of Florida: \_\_\_\_\_

Explain, if necessary:

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#### 4. JOB AND WAGE OVERVIEW

- A. How many new-to-Florida Full-Time Equivalent Jobs are projected to be created as part of the Project?
- B. How many new-to- Palm Beach County Full-Time Equivalent Jobs are projected to be created as part of the Project?
- C. If the Applicant operates in Florida, how many of the Applicant's Full-Time Equivalent Jobs in Florida that would have otherwise moved to another state are projected to be retained as part of the Project?
- D. If the Applicant operates in Palm Beach County, how many of the Applicant's Full-Time Equivalent Jobs in Palm Beach County that would have otherwise moved to another county are projected to be retained as part of the Project?
- E. What is the projected annualized average wage (excluding benefits) of the retained Full-Time Equivalent Jobs in Florida listed in Section 4(B) above (if any)?
- F. What is the projected annualized average wage (excluding benefits) of the new Full-Time Equivalent Florida jobs created as part of the Project?
- G. What is the projected median wage (excluding benefits) of the new Full-Time Equivalent Florida jobs created as part of the Project?
- H. What is the projected annualized average cost to the Applicant of benefits for each Full-Time Equivalent Florida Job created and retained as part of the Project?
- I. Please list the benefits that are included in the above calculation (*e.g.*, health insurance, matching 401(k) contributions, etc.)?
- J. Does the applicant contract with a third-party company to provide payroll services? Yes  No

#### 5. CAPITAL INVESTMENT OVERVIEW

- A. Describe the capital investment in connection with the Project in real and personal property (Examples: construction of new facility; remodeling of facility; upgrading, replacing, or buying new equipment. Economic Development Ad Valorem Tax Exemption Program does not apply to leased properties (real or tangible personal only):
- B. Identify whether the Project will be located in a/an:

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- Newly constructed building(s) on newly acquired land
- Newly constructed building(s) on previously acquired land
- Newly acquired existing building(s) with renovations
- Addition to previously acquired existing building(s)
- Other (please describe in 5A above)

C. List the projected capital investment to be made **in** Florida in connection with the Project (by type and year):

Calendar Year :	2022	2023	2024	2025	2026	Total
Land or Building Purchase	\$	\$	\$	\$	\$	\$
Construction / Renovations	\$	\$	\$	\$	\$	\$
Manufacturing Equipment	\$	\$	\$	\$	\$	\$
R&D Equipment	\$	\$	\$	\$	\$	\$
Other Equipment (computer equipment, office furniture, etc.)	\$	\$	\$	\$	\$	\$
<b>Total Capital Investment</b>	\$	\$	\$	\$	\$	\$

D. List the projected capital investment to be made **outside** of Florida, for equipment that will be located at the Project location in connection with the Project (by type and year):

Calendar Year :	2020	2021	2022	2023	2024	Total
Manufacturing Equipment	\$	\$	\$	\$	\$	\$
R&D Equipment	\$	\$	\$	\$	\$	\$
Other Equipment (computer equipment, office furniture, etc.)	\$	\$	\$	\$	\$	\$
<b>Total Capital Investment</b>	\$	\$	\$	\$	\$	\$

E. What is the estimated square footage of the new or expanded facility?

#### **6. COMPETITIVE LANDSCAPE**

A. What role will the incentive(s) play in the Applicant’s decision to locate the Project in Palm Beach County?

B. What other states or counties in Florida (**including the cities**) is the Applicant considering for the Project? Please provide proof of consideration such as emails, applications, letter of intent etc.

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- C. What advantages or incentives offered by these locations does the Applicant consider important in its decision?
  
- D. What advantages or disadvantages offered by the proposed Palm Beach County location does the Applicant consider important in its decision?
  
- E. Indicate any additional internal or external competitive issues impacting the Applicant's decision regarding the Project's location?

**7. DISCLOSURES AND APPLICATION FEES**

- A. Is (1) the Applicant, the Ultimate Parent Company or any of its Subsidiaries, or (2) any Principal Executive Officer of the Applicant or the Ultimate Parent Company or (3) any entity that any Principal Executive Officer of the Applicant or the Ultimate Parent Company Controls (a) the subject of a pending criminal prosecution or governmental enforcement action in any jurisdiction; (b) to the best of the Applicant's knowledge after due inquiry, the subject of any criminal, civil, or regulatory investigation by any law enforcement authority in the State of Florida, or any regulatory body in the State of Florida; or (c) subject to any unsatisfied tax liens in Florida or judgment liens in any jurisdiction in the U.S.?

Yes  No  If yes, explain?

- B. A non-refundable fee in the amount of \$2,000.00 shall be charged for processing of the application of an Economic Development Ad Valorem Tax Exemption Incentive

**8. CONFIDENTIALITY**

**In accordance with Section 288.075 of the Florida Statutes, the Applicant may request that Department of Housing and Economic Sustainability of Palm Beach County maintain the confidentiality of all information regarding the Project (including information contained in this application) for the lesser of a 12 month period after the date of this application (which may be extended for an additional 12 months upon request), 6 months after the issuance of the final project order approving the project or until the information is otherwise disclosed.**

**Please indicate whether the Applicant is requesting confidential treatment of the Project in accordance with Section 288.075 of the Florida Statutes.**

Yes  No